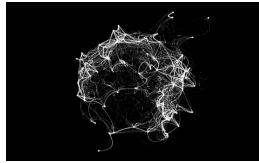


NITH INVESTMENTS

DIGITAL BROCHURE + SAMPLE EXHIBITS



## NITH INVESTMENTS

We are a pioneering capital markets consulting company deploying leading technologies and quantitative techniques to asset management strategies.

We partner with innovative investors and apply our methodologies to critical decision points in the investment process.

## PRACTICE AREAS

### INSTITUTIONAL ASSET MANAGEMENT

- Implement and analyze investment strategies.
- Design bespoke risk management dashboards.
- Uncover latent relationships among drivers.

### PRIVATE WEALTH MANAGEMENT

- Rebalance client portfolios under different volatility regimes.
- Optimize retail assets into pools and SMAs.
- Analyze high net worth portfolios.

### INVESTMENT OPERATIONS

- Streamline and automate business processes.
- Oversee and plan business transformation and system upgrades.

### SALES AND MARKETING

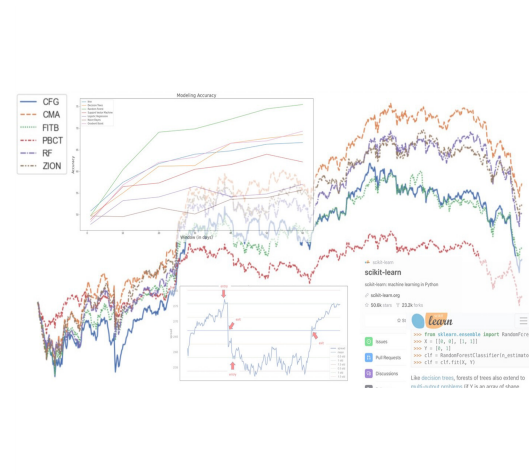
- Prospect new clients at institutional and retail levels.
- Prepare physical and online marketing material.
- Refine client on-boarding process.

## TECHNOLOGY

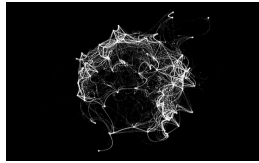
We code mainly in Python, R, and the Microsoft suite (VBA and installed functions in Excel, SQL Server, DAX in Power BI). Of course, we are open to using emerging technologies if those technologies fit better to your process.

## DELIVERABLES

Some of our deliverables have been Python scripts, notebooks in Jupyter Lab, in-person presentations, and Excel spreadsheets. Visualizations and interactive apps on the web have also been popular.



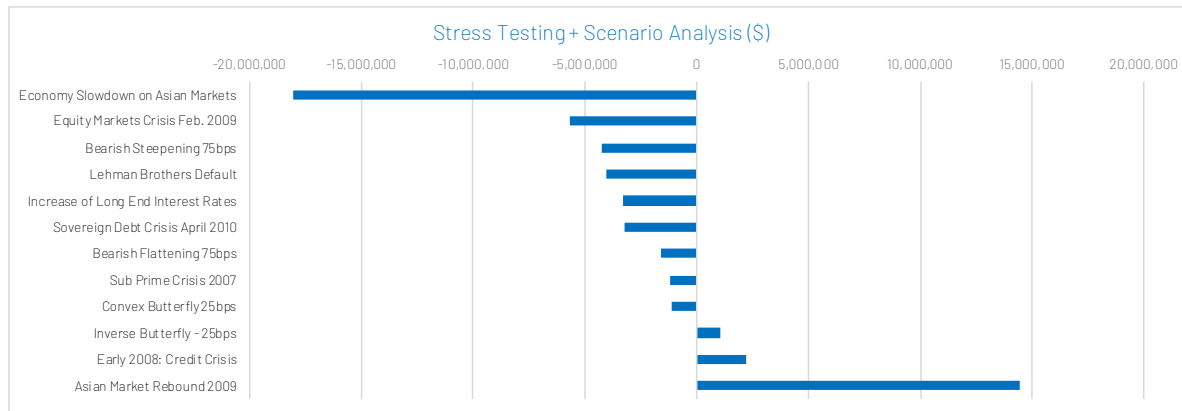
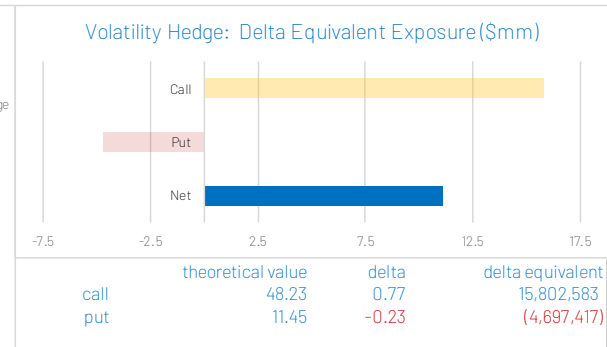
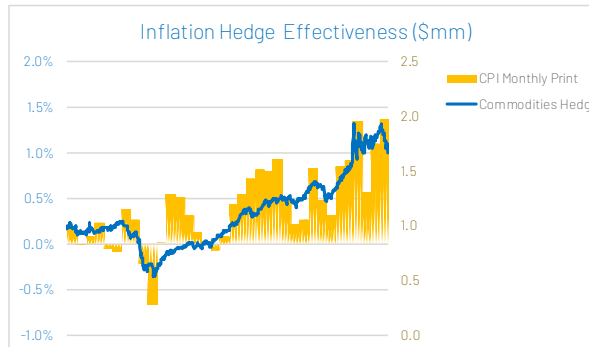
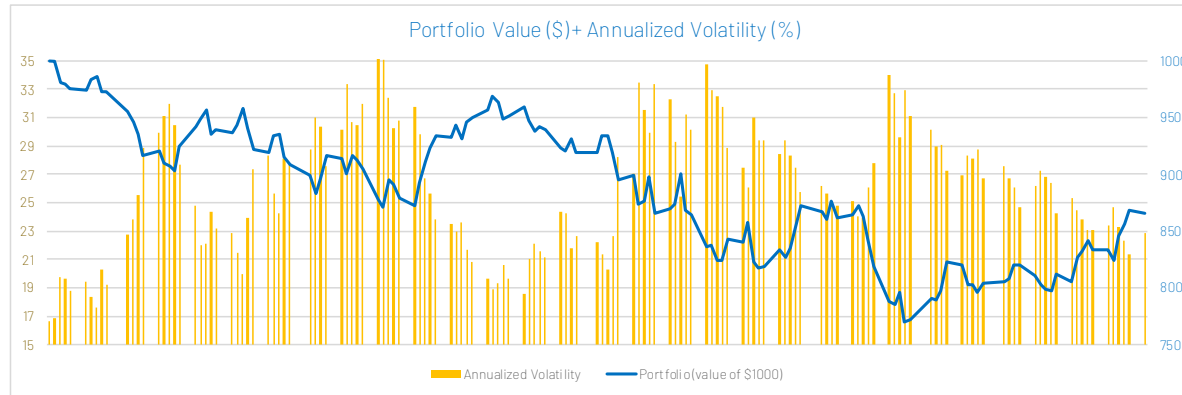
[info@nithinvestments.com](mailto:info@nithinvestments.com) | 1.778.535.7228

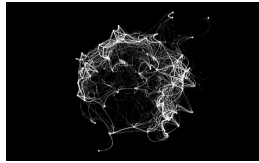


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## PORTFOLIO ANALYSIS

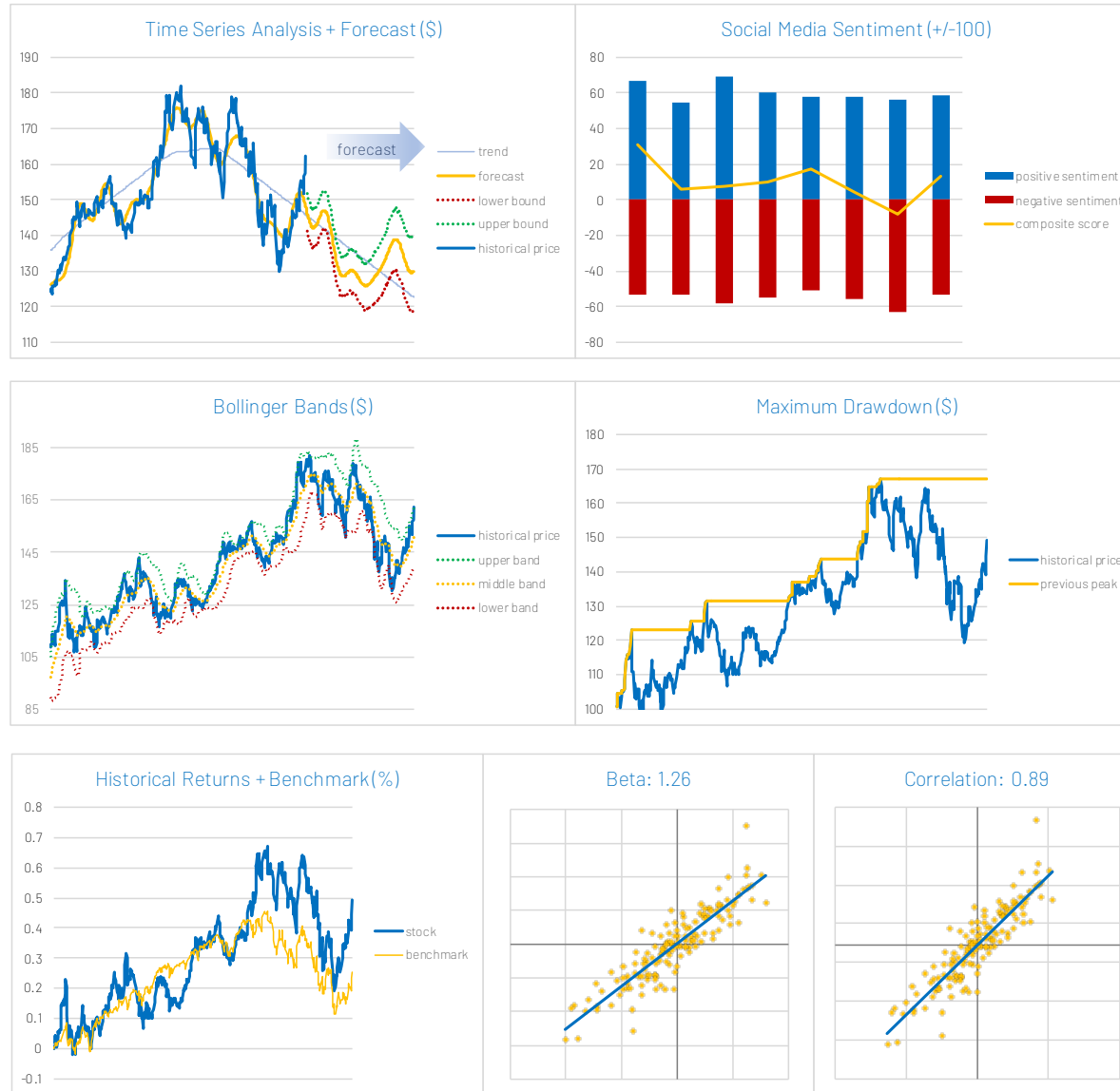


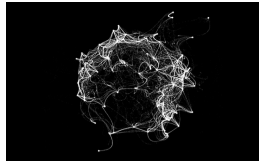


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## SINGLE STOCK ANALYSIS

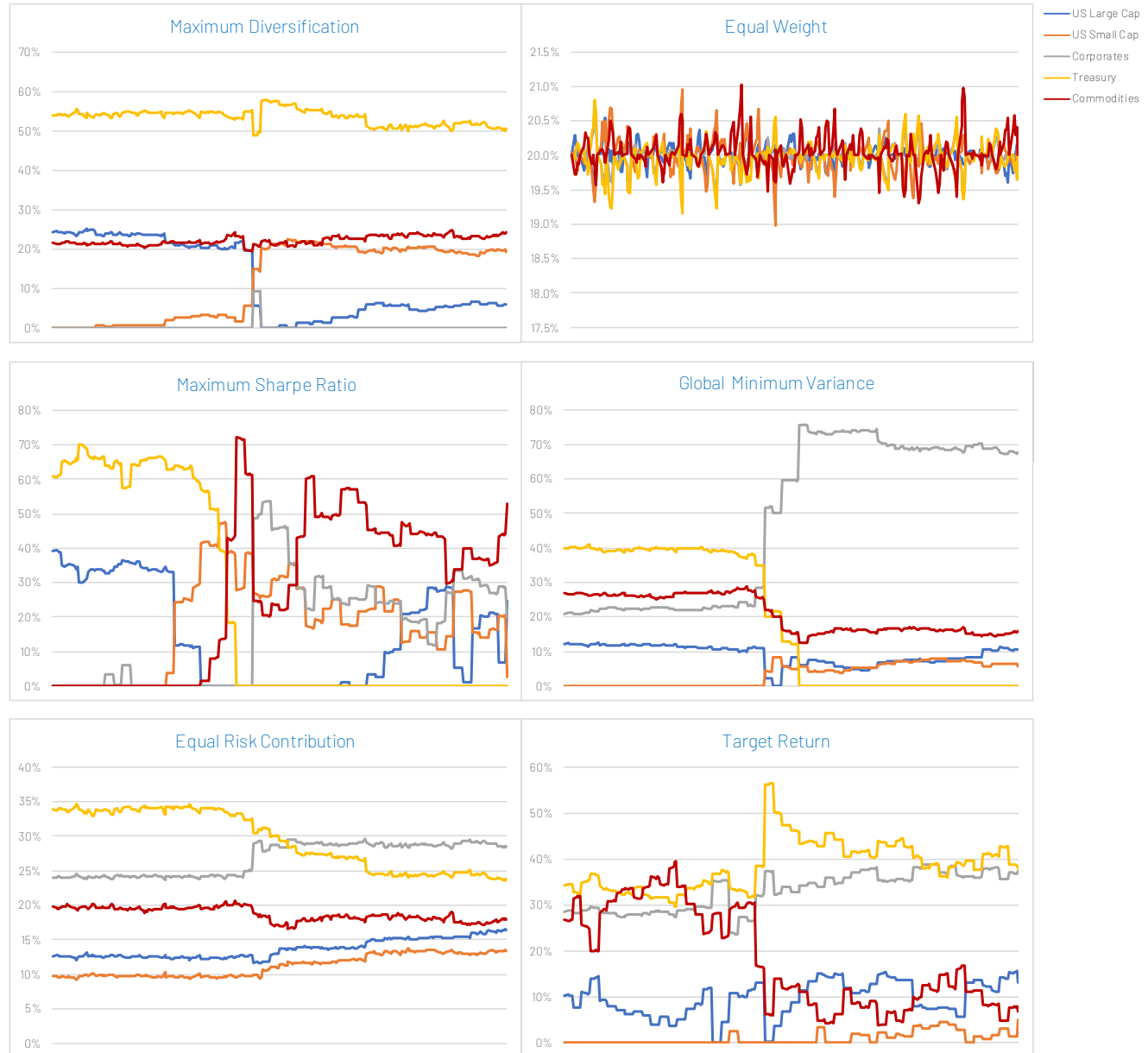


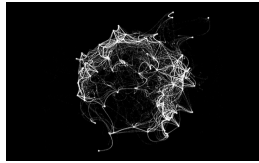


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## PORTFOLIO REBALANCING + WEIGHTING SCHEMES

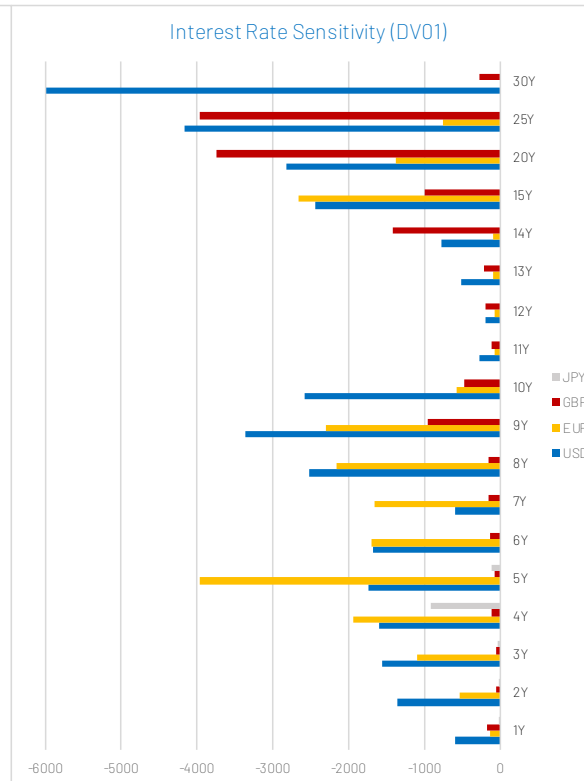
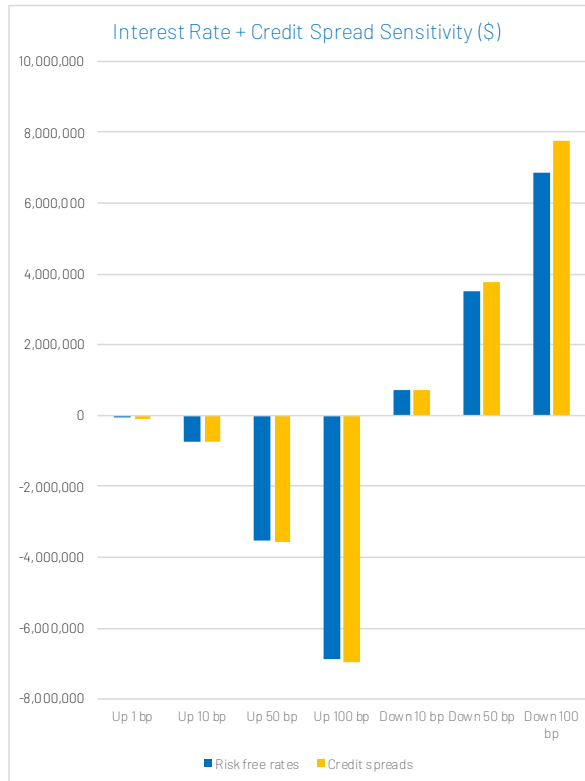
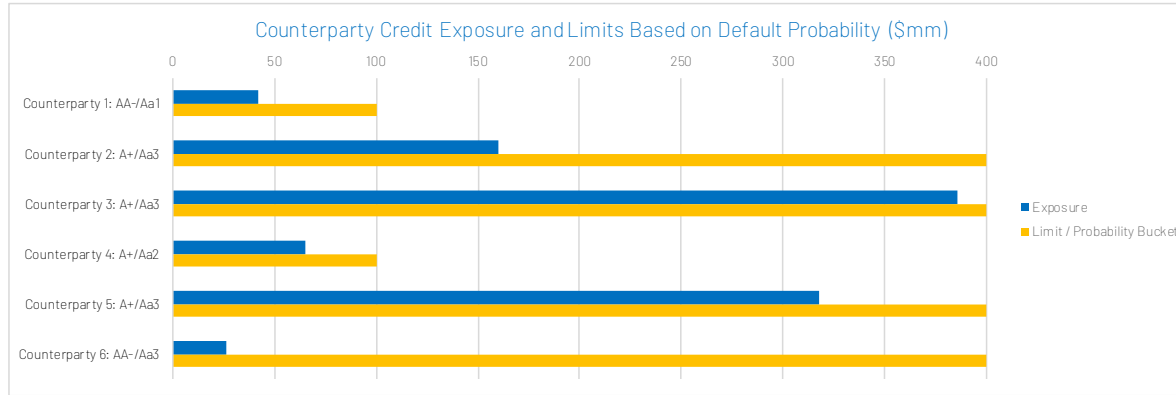




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## INTEREST RATE + CREDIT ANALYSIS



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